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February 6, 2026

Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Meiko Electronics Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 6787
 URL: <https://www.meiko-elec.com/>
 Representative: Yuichiro Naya (President & CEO)
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 Telephone: +81-467-76-6001
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	172,033	13.4	17,503	19.5	18,893	18.4	14,778	17.7
December 31, 2024	151,757	13.6	14,648	75.7	15,953	63.1	12,560	63.5

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 22,311 million [28.3%]
 For the nine months ended December 31, 2024: ¥ 17,386 million [43.2%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	566.66	-
December 31, 2024	480.37	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	327,582	135,197	39.0
March 31, 2025	256,366	115,605	42.2

Reference: Equity
 As of December 31, 2025: ¥ 127,701million
 As of March 31, 2025: ¥ 108,238 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	40.00	-	48.00	88.00
Fiscal year ending March 31, 2026	-	45.00	-		
Fiscal year ending March 31, 2026 (Forecast)				70.00	115.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

The above "Cash dividends" is the status of dividends on common stock. For dividends on class shares (unlisted) issued by the Company, which have different rights from those of common shares, please refer to "(Reference) Dividends on Class Shares" below.

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	235,000	13.6	25,000	31.0	24,500	30.6	20,000	34.0	767.10

Note: Revisions to the forecast of cash dividends most recently announced: Yes

*Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies (Company name) -

Excluded: - companies (Company name) -

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(Calculation of Tax Expenses)

Income taxes are calculated by applying a reasonably estimated effective tax rate, after taking into account the effects of tax accounting, to income before income taxes for the quarter. The estimated effective tax rate is based on the projected annual rate for the fiscal year, including the third quarter of the consolidated accounting period.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	26,803,320 shares
As of March 31, 2025	26,803,320 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	1,139,908 shares
As of March 31, 2025	1,143,447 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	25,661,155 shares
Nine months ended December 31, 2024	25,652,870 shares

Note: The number of treasury stock at the end of the period and the number of treasury stock deducted from the calculation of the average number of shares during the period include the Company's shares held as trust assets of the "Stock Delivery Trust for Directors" and the "Stock Benefit Trust (J-ESOP)".

* Review of the Japanese-language originals to the attached on consolidated quarterly financial statements by certified public accountants audit firm: None

* Proper use of earnings forecasts, and other special matters
The forward-looking statements including operational forecasts in this report are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended as a guarantee by the Company that they will be achieved. Actual results may differ materially due to various factors.

(Reference) Dividends on Class Shares

Breakdown of dividends per share related to class shares with different rights from those of common stocks is as follows.

First corporate bond-type class shares	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2025	-	2,256,164.40	-	2,243,835.60	4,500,000.00
March 31, 2026	-	2,256,164.40	-		
March 31, 2026 (forecast)			-	2,243,835.60	4,500,000.00

Note: The number of the above first bond type class shares issued is 70 shares and was issued on October 25, 2022.