

FY2022 Q3 Financial Results Briefing

February 6, 2023



MEIKO ELECTRONICS CO., LTD.
(Securities Identification Code: 6787)

This presentation contains forward-looking statements concerning Meiko Group's future plans, strategies and performance. However, Meiko does not publish this presentation as a disclosure document based on the Financial Instruments and Exchange Act of Japan.

These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on comprehensive data currently available.

Furthermore, the Printed Circuit Board business is subject to a number of risks and uncertainties that relate to raw material price, conditions of customers' market, technological trends, change of foreign exchange, change of tax rules and regulations, disasters, international conflicts and other factors. Meiko therefore wishes to caution that actual results may differ materially from our expectations.

FY2022 Q3 Financial Results - Consolidated (100 million yen)

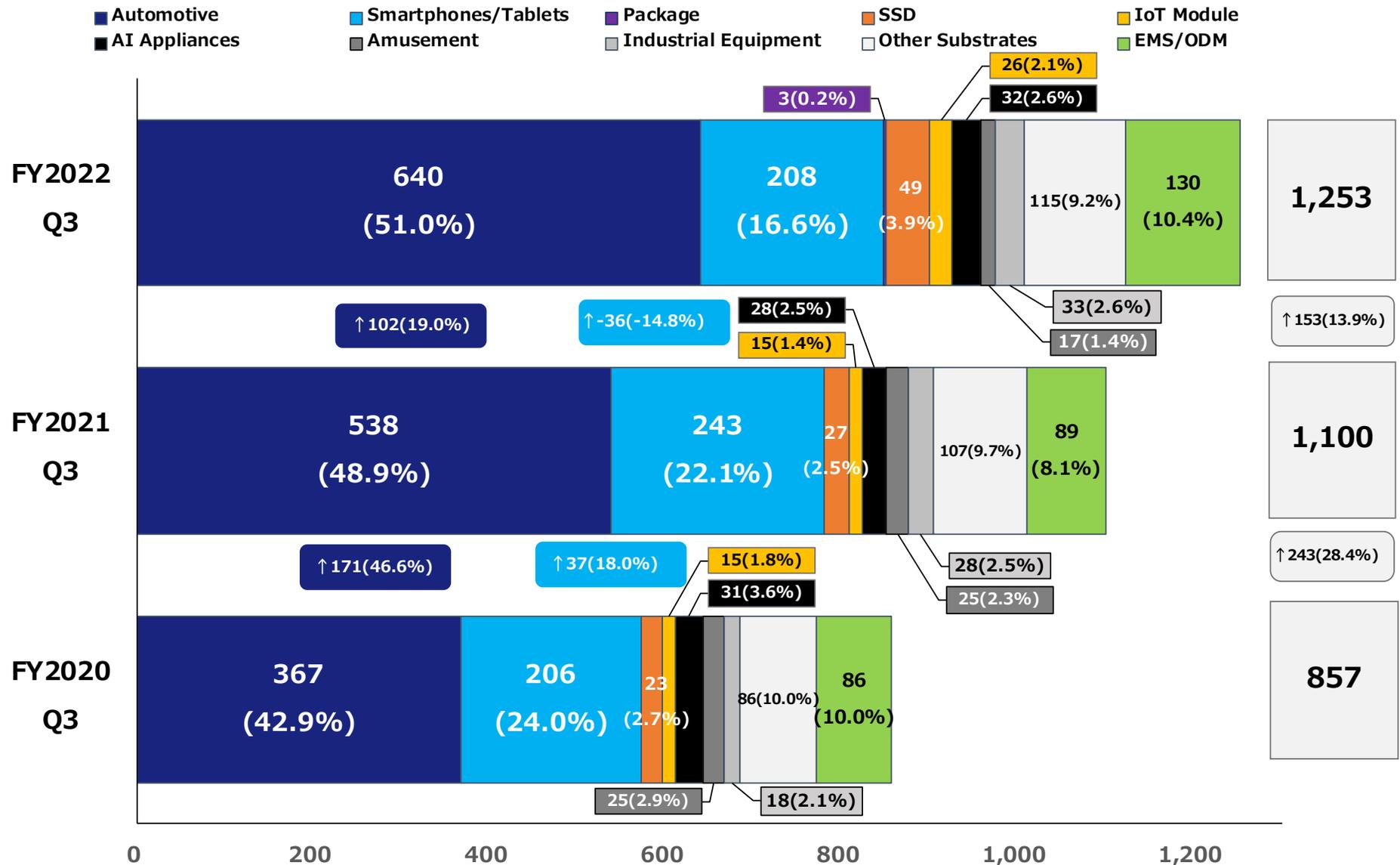
	FY2021 Q3	FY2022 Q3	Year-on-year	
			Diff.	%
Net sales	1,100	1,253	153	13.9%
Operating income	98 8.9%	80 6.4%	-18	-18.8%
Ordinary income	99 9.0%	94 7.5%	-5	-4.8%
Net income	79 7.2%	71 5.7%	-8	-9.5%
Average FX rate (JPY/USD)	111.47	136.85		

Net Sales and Operating Income by Product Application (100 million yen)

	FY21 3rd quarter results		FY22 3rd quarter results		Difference	
	Net Sales	Operating Income (%)	Net Sales	Operating Income (%)	Net Sales	Operating Income (%)
Automotive	538	50 9.3%	640	45 7.0%	102 19.0%	-5 -10.0%
Smartphones Tablets	243	30 12.3%	208	12 5.8%	-35 -14.4%	-18 -60.0%
Package	0	0 -	3	0 0.0%	3 -	0 -
SSD IoT Module	42	5 11.9%	75	10 13.3%	33 78.6%	5 100.0%
AI Appliances Amusement Industrial Equipment Other Substrates	188	13 6.9%	197	14 7.1%	9 4.8%	1 7.7%
EMS ODM	89	0 0.0%	130	-1 -0.8%	41 46.1%	-1 -
合計	1,100	98 8.9%	1,253	80 6.4%	153 13.9%	-18 -18.8%

Net Sales by Product Application

(100 million yen)



Net Sales by Product Specification

(100 million yen)

