

FY2022 Q2 Financial Results Briefing

November 4, 2022



MEIKO ELECTRONICS CO., LTD.
(Securities Identification Code: 6787)

This presentation contains forward-looking statements concerning Meiko Group's future plans, strategies and performance. However, Meiko does not publish this presentation as a disclosure document based on the Financial Instruments and Exchange Act of Japan.

These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on comprehensive data currently available.

Furthermore, the Printed Circuit Board business is subject to a number of risks and uncertainties that relate to raw material price, conditions of customers' market, technological trends, change of foreign exchange, change of tax rules and regulations, disasters, international conflicts and other factors. Meiko therefore wishes to caution that actual results may differ materially from our expectations.

1st Half Results and Full-Year Outlook FY2022- Consolidated

(100 million yen)

	FY21 1 st half results	FY22 1 st half results	FY22 2 nd half forecast	FY22 full-year revised forecast	FY22 full-year forecast as of Aug.5
Net Sales	695	817	963	1,780	1,700
Operating Income	55 8.0%	46 5.7%	69 7.2%	115 6.5%	155 9.1%
Ordinary Income	53 7.7%	87 10.7%	58 6.0%	145 8.1%	145 8.5%
Net Income	42 6.0%	64 7.9%	51 5.3%	115 6.5%	122 7.2%
Average FX rate (JPY/USD)	110.12	135.31	140	137.7	122

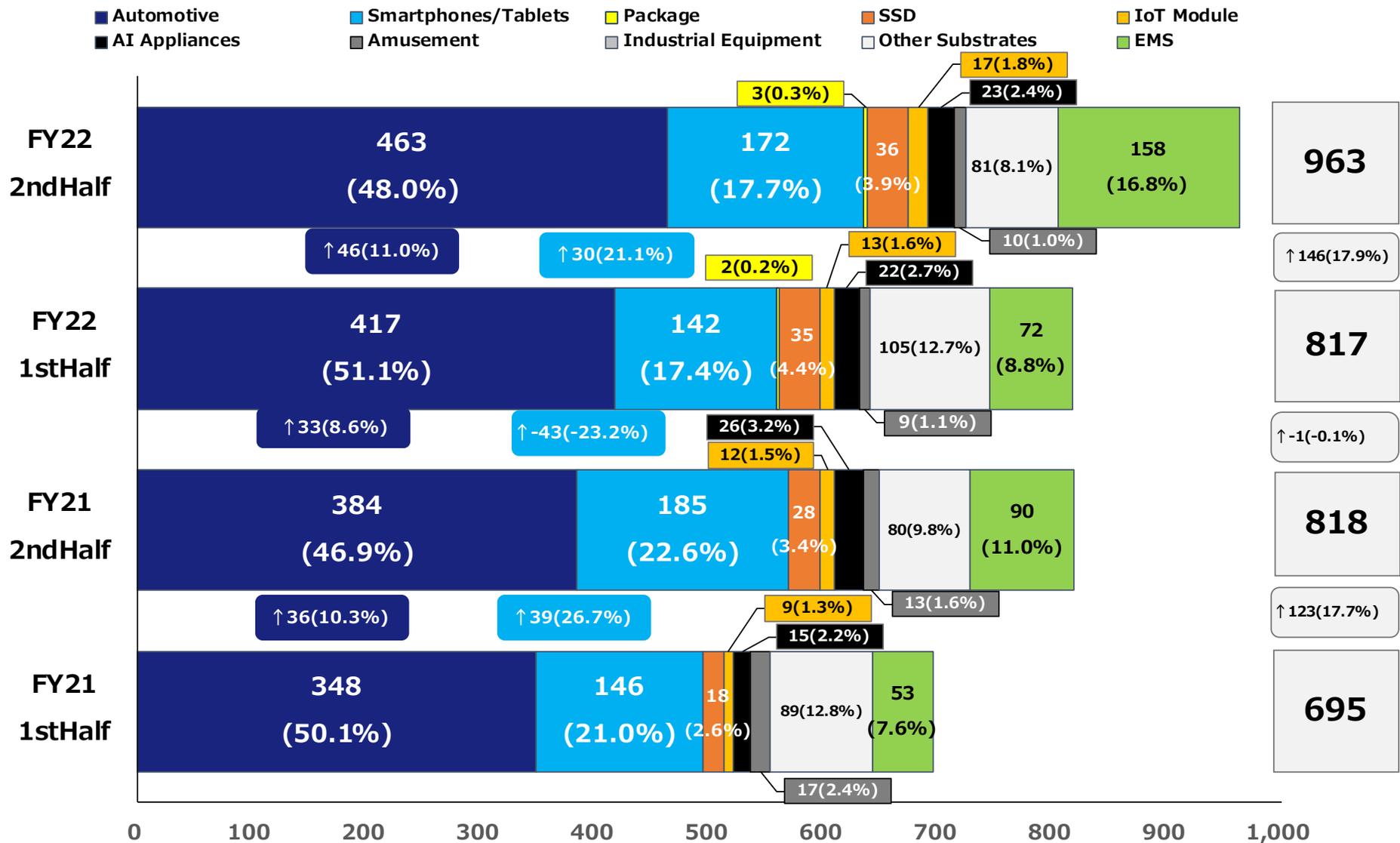
1st Half Results and Full-Year Outlook FY2022- Consolidated (Breakdown by Product Application)

(100 million yen)

	FY21 1 st half results		FY22 1 st half results		FY22 2 nd half forecast		FY22 full-year forecast	
	Net Sales	Operating Income (%)	Net Sales	Operating Income (%)	Net Sales	Operating Income (%)	Net Sales	Operating Income (%)
Automotive	348	29 8.3%	417	28 6.7%	463	35 7.6%	880	63 7.2%
Smartphones Tablets	146	16 11.0%	142	7 4.9%	172	15 8.7%	314	22 7.0%
Package		-	2	0 0.0%	3	0 0.0%	5	0 0.0%
SSD IoT Module	35	3 8.6%	48	7 14.6%	53	9 17.0%	101	16 15.8%
AI Appliances Amusement Industrial Equipment Other Substrates	113	8 7.1%	136	3 2.2%	114	6 5.3%	250	9 3.6%
EMS ODM	53	-1 -1.9%	72	1 1.4%	158	4 2.5%	230	5 2.2%
Total	695	55 8.0%	817	46 5.7%	963	69 7.2%	1,780	115 6.5%

Net Sales by Product Application

(100 million yen)



Net Sales by Product Specification

(100 million yen)

