

FY2022 Q1 Financial Results Briefing

Aug 5, 2022



MEIKO ELECTRONICS CO., LTD.
(Securities Identification Code: 6787)

This presentation contains forward-looking statements concerning Meiko Group's future plans, strategies and performance. However, Meiko does not publish this presentation as a disclosure document based on the Financial Instruments and Exchange Act of Japan.

These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on comprehensive data currently available.

Furthermore, the Printed Circuit Board business is subject to a number of risks and uncertainties that relate to raw material price, conditions of customers' market, technological trends, change of foreign exchange, change of tax rules and regulations, disasters, international conflicts and other factors. Meiko therefore wishes to caution that actual results may differ materially from our expectations.

FY2022 Q1 Financial Results - Consolidated

(100 million yen)

	FY2021 Results	FY2022 Results	Year-on-Year %	Year-on-Year %
Net Sales	333	400	67	20.2%
Operating Income	24 7.1%	28 7.0%	4	18.0%
Ordinary Income	22 6.6%	52 13.0%	30	135.6%
Net Income	18 5.4%	40 9.9%	22	118.2%
Average FX rate (Yen/USD) (JPY/USD)	109.79	131.24		

Quarterly Net Sales and Operating Income

(100 million yen)

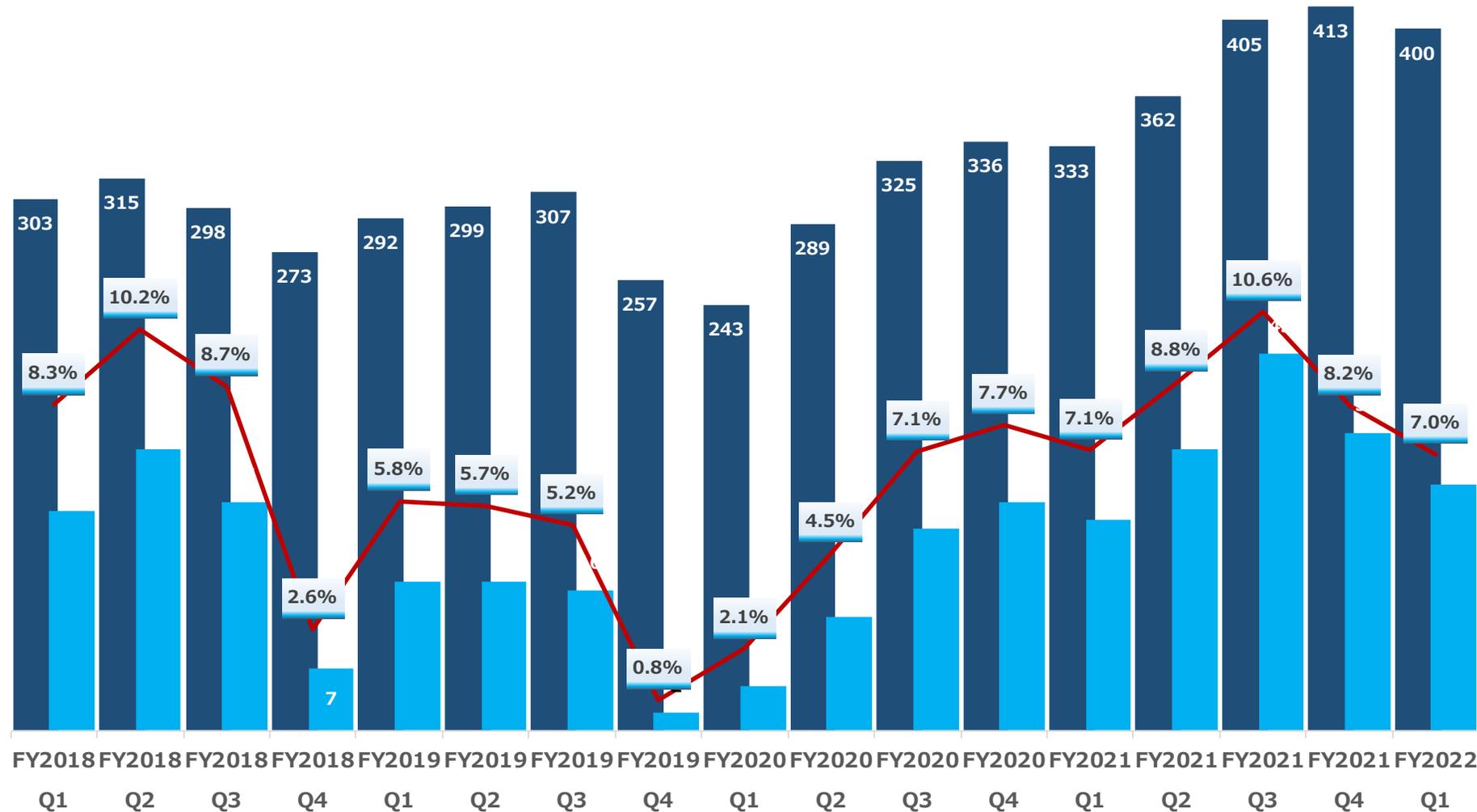
Net Sales

Net Sales

Operating Income

Operating Income Margin

Operating income

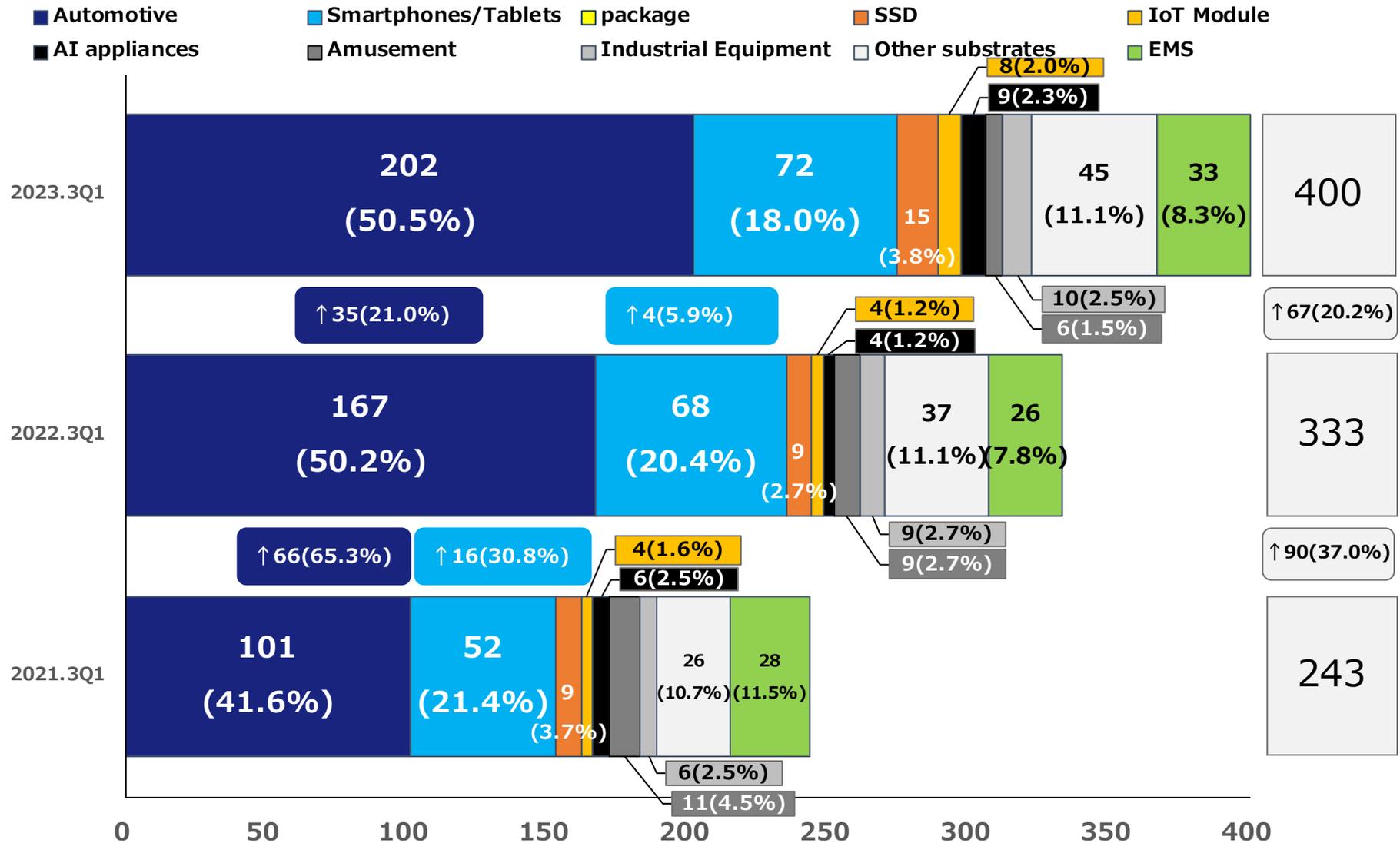


Net Sales and Operating Income by Product Application (100million yen)

	FY2021Q1 results		FY2022Q1 results		Year-on-Year	
	Net Sales	Operating income %	Net Sales	Operating income %	Net Sales %	Operating income %
Automotive	167	14 8.4%	202	16 7.9%	35 21.0%	2 14.3%
Smartphone/ Table	68	6 8.8%	72	7 9.7%	4 5.9%	1 16.7%
Semiconductor Package		-		-	0 -	-
SSD/ IoT Module	13	1 7.7%	23	2 8.7%	10 76.9%	1 100.0%
AI appliances/ Amusement/ Other Substrate	59	4 6.8%	70	3 4.3%	11 18.6%	-1 -25.0%
EMS	26	-1 -3.8%	33	0 0.0%	7 26.9%	1 -
Total	333	24 7.2%	400	28 7.0%	67 20.2%	4 18.0%

Net Sales by Product Application

(100 million yen)



Net Sales by Product Specification

(100 million yen)

