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February 6, 2026

To whom it may concern,

Company name: Meiko Electronics Co., Ltd.
Name of representative: Yuichiro Naya, President and CEO
(Code: 6787, Prime Market of the Tokyo
Stock Exchange)
Contact: Shunsuke Eiki
Office of the President & CEO
Phone: 0467-76-6001

Announcement on Revision of Full-Year Consolidated Earnings Forecast and the Year-End Dividend Forecast

MEIKO ELECTRONICS CO., LTD. announces that it has revised its consolidated earnings forecast for the fiscal year 2025 and the year-end dividend forecast, which was announced on November 6, 2025, as follows.

1. Financial Results Forecast

(1) Revision of Full-Year Consolidated Earnings Forecasts for the Fiscal Year 2025

(million yen)

	Net Sales	Operating Income	Ordinary Income	Net profit attribute to owners of parent	Net Income per share
Previous forecasts (A)	223,000	23,500	22,000	18,000	689.18 yen
Revised forecasts (B)	235,000	25,000	24,500	20,000	767.10 yen
Change (B-A)	12,000	1,500	2,500	2,000	-
Change (%)	5.4%	6.4%	11.4%	11.1%	-
(Reference) Results for the fiscal year 2024	206,806	19,083	18,763	14,924	569.47 yen

(2) Reason for the Forecasts Revision

Orders for HDI PCBs have continued to perform strongly, driving higher profitability. Coupled with the sustained depreciation of the yen, we have decided to revise our full-year consolidated earnings forecast. This revision is based on the results disclosed today in the “Consolidated Financial Results for the Third Quarter Ending March 31, 2026 (Under Japanese GAAP).”

2. Year-End Dividend Forecast

(1) Revision of Year-End Dividend Forecast

	Interim dividend	Year-end dividend	Annual dividend
Previous forecast (released on November 6, 2025)	—	Common stocks 45.00 yen	Common stocks 90.00 yen
Revised forecast	—	Common stocks 70.00 yen	Common stocks 115.00 yen
Result of this term (Fiscal year 2025)	Common stocks 45.00 yen	—	—
Result of the previous term (Fiscal year 2024)	Common stocks 40.00 yen	Common stocks 48.00 yen	Common stocks 88.00 yen

Note: There is no revision to the dividend forecast for the First Corporate Bond-Type Class Shares.

(2) Reason for the Forecast Revision

In line with the upward revision to the full-year consolidated earnings forecast described above, we have decided to increase the year-end dividend forecast for the fiscal year ending March 2026 by 25 yen to 70 yen per share. As a result, the annual dividend for the current fiscal year is expected to be 115 yen per share, including interim dividend of 45 yen.

Note:

The above financial results forecast and estimate stated in this announcement are based on certain assumptions judged to be reasonable in light of information currently available and various factors may have an impact on performance. Consequently, actual sales and profits may differ substantially from the projections stated in this announcement.